

VALCO CS FUND

VALCO Composite Scheme FUND

FUND OVERVIEW



The Metaverse democratize hedge funds.

ADVANTAGE ADVISERS MANAGEMENT, LLC was established in 1996 in New York, U.S.A., and provides fund services managing assets of over 900 million USD (as of September 2024). Traditionally, only a few investors have been able to enjoy the benefits of outsourcing their investment to hedge funds with superior performance, as they require funds of 1 million USD (approximately 143 million yen) or more. We aim to create a breakthrough in this conventional wisdom by popularizing hedge funds through the Metaverse based on innovative and precise management strategies. By doing so, we will contribute to many countries and regions by correcting the “concentration of wealth” that has been seen as a problem in the world.

※The Fund uses a cryptocurrency (USDT) for deposits and dividends; USDT is a stable coin linked to the USD price, and references to USD in this document and on the Fund's website are synonymous with USDT.



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What FUND ?

OUR TEAM

Our team has experience at hedge funds such as Bridgewater Associates, DE Shaw, and Point 72, and we use that deep knowledge to our advantage to create flexible solutions. Sharing that unique perspective, our talented team is able to pursue superior client benefits and drive transformational value creation.

New York NY office



Chuan Yang Kai Paul
Senior Vice President
and Managing Partner



John K Crafter
Senior Vice President
and Founding Partner



Matteo Corbett
Operating Partner



Barry Thompson
Managing partner



James D Liu
Chief Technology Officer



Daniel B Tucker
Chief Operating Officer
and Managing Director

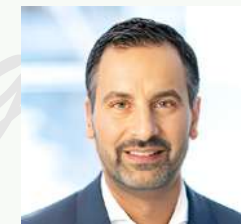


Sean Vector
Partner



Timothy Chang
Partner

Hong Kong Hong Kong office



Patrick Jhawar
Managing Director
Head of Asia Private Equity



Joe Takasaki
Managing Director



Eiji Wada
Managing Director



Lucas Chan
Director



Danny Leung
Analyst



James Ding
Analyst



Daniel Woo
Analyst

Board of Directors

The Board of Directors, composed of asset management and management professionals, oversees operations by the Leadership Team and, upon recommendation of the Selection Committee, decides on key operational matters, including major regulations, strategic and operational plans, and approvals and decisions.



Michaellel Montgomery
Founder, President,
Chief Executive Officer

Michaelle Montgomery is our founder, CEO, and oversees all fund offerings. a graduate of Carnegie Mellon University with over 30 years of investment experience, she has played a key role in leading us to become an organization that is recognized for its investment process and returns. He has played a key role in guiding the firm to become an organization where the investment process and returns are highly regarded.



Paul Miller
Equity Partner,
Chief Investment Officer

Paul Miller is a founding partner and CIO of the firm. His responsibilities range from developing investment strategies and policies to managing and developing the investment team and risk management. He has developed investment strategies such as SPACs and leads a team of experts to develop further absolute return strategies. He has an MBA from Stanford University.



Antony T Blackwell
Equity Partner,
Chief Financial Officer

Antony T Blackwell is our CFO and Managing Partner, having begun his career as a research analyst on the convertible bond desk at UBS. He joined the firm in 1997 and is responsible for all financial accounting, tax, portfolio valuation and financial reporting.



Vincent Sterner
Equity Partner,
Chief Risk Officer



Marc Grimeh
Equity Partner,
Chief Portfolio Officer



Denis B Cohen
Equity Partner

VALCO CS FUND

VALCO CS FUND is a transformational hedge fund that consists of three income streams: Income gain and Capital gain based on “Short-term redemption monthly dividend fund management” and “Venture capital (VC) management” by forming VALCO TOKEN, and Capital gain from selling VALCO TOKEN on the market after it is listed on the stock exchange. TOKEN is a transformational hedge fund consisting of three income streams: Income gain, Capital gain, and Capital gain from the sale of “VALCO TOKEN” on the market after it is listed on the exchange.

income gain *capital gain*

short-term redemption Monthly Dividend Fund Management

The Global Macro Strategy is the core of the Fund's investment strategy. The fund uses Artificial Intelligence (AI) to analyze the economies of countries and regions around the world, their monetary policies, geopolitical factors, and other macroeconomic factors to identify investment opportunities in a wide range of financial markets and to provide a stable approach regardless of market ups and downs. Monthly dividends.



VC (venture capital) operation

In addition to IPOs and M&As, areas such as reverse mergers and acquisitions and SPACs do not have a short time to monetization, but we constantly invest in many companies with growth and profitability potential and distribute capital gains that meet the needs of our clients. Dividends are paid out irregularly, but have averaged once every 9.2 months.

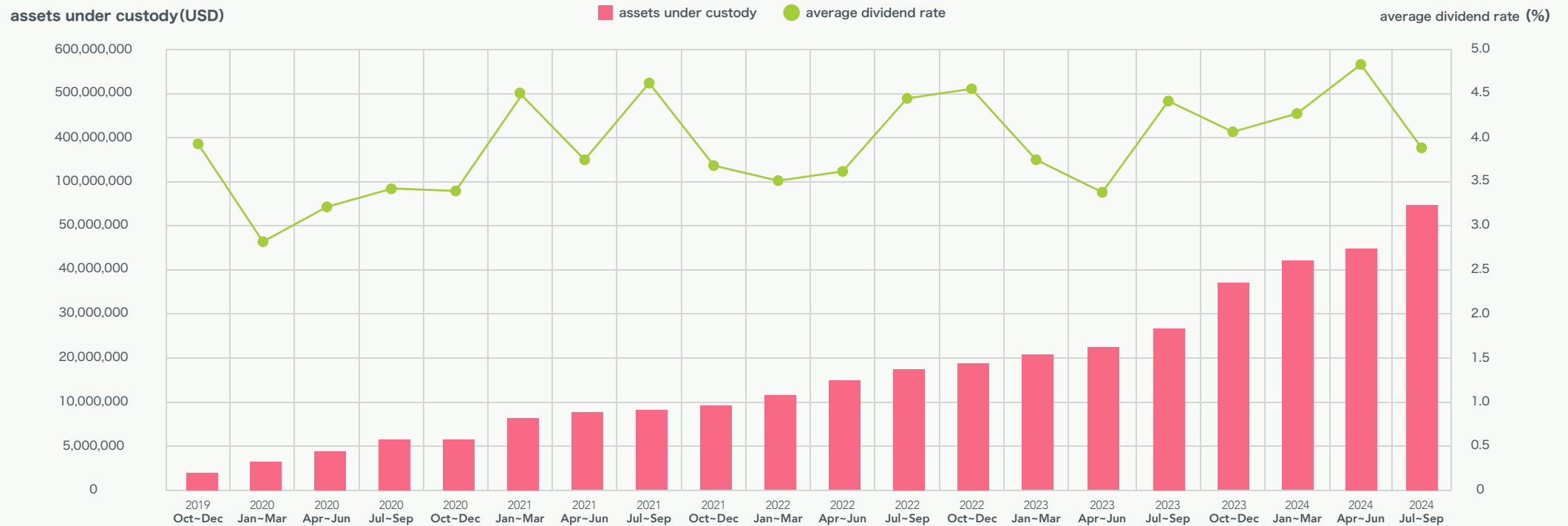
VALCO TOKEN

Issuance and securing distribution of tokens, an essential element for the popularization of hedge funds. Token issuance will enable the provision of legitimate fund management services that meet the laws and regulations of all countries and regions, with a target listing on an exchange in late 2028 or early 2029.

FUND FEATURES

VALCO CS FUND covers a wide range of short to long term dividends with a diverse strategy to meet the needs of its clients and generate profits in all situations. Quarterly assets under custody and dividend rates have remained steady since 2019.

VALCO CS FUND
Quarterly Changes in Assets Under Custody and Dividend Ratio



VISION OF THE FUND

“ bring hedge funds closer. ”

VALCO CS FUND has made it a default to list VALCO TOKEN on the exchange in order to maximize client profits. This will establish a new hedge fund in the metaverse and add a new option to asset management.

Late 2028 ~
Early 2029

We aim to achieve a fund management scale of USD 100 million by the end of FY2025, and at the same time, we will further improve and maintain the dividend rate for our clients.

Year 2025

Since the launch of the VALCO CS FUND in 2019, we have consistently invested wisely and responsibly. We will continue to work with our clients as we pursue our overarching goal of “popularizing hedge funds through the Metaverse.”

Year 2024

What Income ?

3 TYPES OF REVENUE DETAILS

	01 short-term redemption Monthly Dividend Fund Management	02 VC (venture capital) operation	03 VALCO TOKEN										
Dividend Period	1st day of every month	irregular ※Actual average: once every 9.2 months	When depositing funds (new or additional)										
Dividend Method	Added to principal under management	Added to principal under management	TOKEN is distributed in proportion to the amount of deposits distributed to the customer's WX NETWORK. ※1										
Withdrawal Method	Deposit to a cryptocurrency wallet	Deposit to a cryptocurrency wallet	Sold on the crypto market after VALCO TOKEN's listing on the exchange										
Withdrawal Period	During the month following the month of the request for withdrawal	During the month following the month of the request for withdrawal	At present, late 2028-early 2029 is assumed.										
Dividend Yield	Average 3.2% / month	<p>Sliding scale dividend rate based on deposit amount</p> <table border="1"> <tr> <td>5,000 USD ~ 25,000 USD</td> <td>avg 5.3 %</td> </tr> <tr> <td>25,001 USD ~ 50,000 USD</td> <td>avg 6.9 %</td> </tr> <tr> <td>50,001 USD ~ 75,000 USD</td> <td>avg 8.6 %</td> </tr> <tr> <td>75,001 USD ~ 100,000 USD</td> <td>avg 10.7 %</td> </tr> <tr> <td>100,001 USD or more</td> <td>avg 13.1 %</td> </tr> </table>	5,000 USD ~ 25,000 USD	avg 5.3 %	25,001 USD ~ 50,000 USD	avg 6.9 %	50,001 USD ~ 75,000 USD	avg 8.6 %	75,001 USD ~ 100,000 USD	avg 10.7 %	100,001 USD or more	avg 13.1 %	The price assumption per VALCO TOKEN at the time of listing is 0.6-1.4 USD
5,000 USD ~ 25,000 USD	avg 5.3 %												
25,001 USD ~ 50,000 USD	avg 6.9 %												
50,001 USD ~ 75,000 USD	avg 8.6 %												
75,001 USD ~ 100,000 USD	avg 10.7 %												
100,001 USD or more	avg 13.1 %												

※1...Please refer to P20. for the number of TOKEN cards distributed according to the deposit amount.

YIELD PERFORMANCE

VALCO CS FUND
Monthly Dividend Yield

assumption

2.2% ~ 3.4%

▶

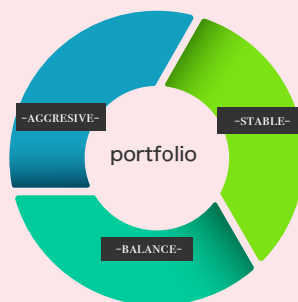
track record

3.8% ~ 4.7% ※1

【 Actual average as of September 2024 】

VALCO CS FUND
configuration

**short-term redemption
Monthly Dividend Fund Management**



Actual Average

Dividend rate
avg **3.2%**

VC (venture capital) operation

Actual Average

Dividend rate
avg **5.3 ~ 13.1%** ※2

Payment of Dividends
Once every **9.2** months

+

VALCO TOKEN

Notional token price at listing on the exchange

1 VALCO = 0.6 ~ 1.4 USD ※3

※1...The short-term redemption monthly dividend fund management has a uniform dividend rate for all clients, but the dividend rate for VC management is tiered according to the amount of fund investment for each client, so there is a wide range in the actual average value.

※2...Actual average based on VC operations since inception.

※3...Capital gains from TOKEN are not included in the actual yield because they are "future notional value", but you can sell your TOKEN holdings on the market when they are listed on the exchange and earn a profit.

PROFIT SIMULATION

The VALCO CS FUND invests monthly dividends that are automatically incorporated into the investment principal and compounded. The following is an example. ※The monthly dividend rate is calculated assuming an actual average (avg) of 3.2% and that VC dividends are paid every 10 months, which is close to the actual average figure for VC management.

CASE.1		[Deposits]5,000 USD	[Fund management dividend rate (monthly)]avg 3.2 %	[VC Management Dividend Rate(Every 10 months)]avg 5.3 %	
	After 6 months	After 12 months	After 18 months	After 24 months	
principal investment (Deposit/Dividend)	6,038 USD (5,000/1,038)	7,665 USD (5,000/2,665)	9,258 USD (5,000/4,258)	11,755 USD (5,000/6,755) 364	<p>Assets after 12 months +2,665 USD</p> <p>Assets after 24 months +6,755 USD</p>
Current month dividend amount	187 USD	237 USD	287 USD	364 USD	

CASE.2		[Deposits]100,000 USD	[Fund management dividend rate (monthly)]avg 3.2 %	[VC Management Dividend Rate(Every 10 months)]avg 10.7 %	
	After 6 months	After 12 months	After 18 months	After 24 months	
principal investment (Deposit/Dividend)	120,801 USD (100,000/20,801)	160,589 USD (100,000/60,589)	193,993 USD (100,000/93,993)	258,643 USD (100,000/158,643)	<p>Assets after 12 months +60,589 USD</p> <p>Assets after 24 months +158,643 USD</p>
Current month dividend amount	3,745 USD	4,979 USD	6,015 USD	8,019 USD	

※Please note that the above simulation is calculated based on actual averages, and therefore the monthly dividend rate and the VC management dividend rate and timing of dividends may vary.
 ※The above simulation is based on the case of compounding the entire dividend without withdrawing it during the period, and customers may apply for withdrawal at their own discretion in accordance with the regulations.

What Flow ?

CONTRACT FLOW

The following application is required to use VALCO CS FUND.

Cryptocurrency Trading Accounts



VALCO TOKEN Receiving Platform



WX NETWORK

WX NETWORK is a decentralized exchange and an application for customers to distribute and store VALCO TOKEN.

STEP 1

Sign up using the dedicated form

Please apply using the application form on the Fund's website.

STEP 2

Contact from the person in charge

After contacting us, we will provide you with the USDT address for payment.

STEP 3

Deposit USDT to the fund.

The address for USDT remittance will be provided after a representative contacts you.

FIN

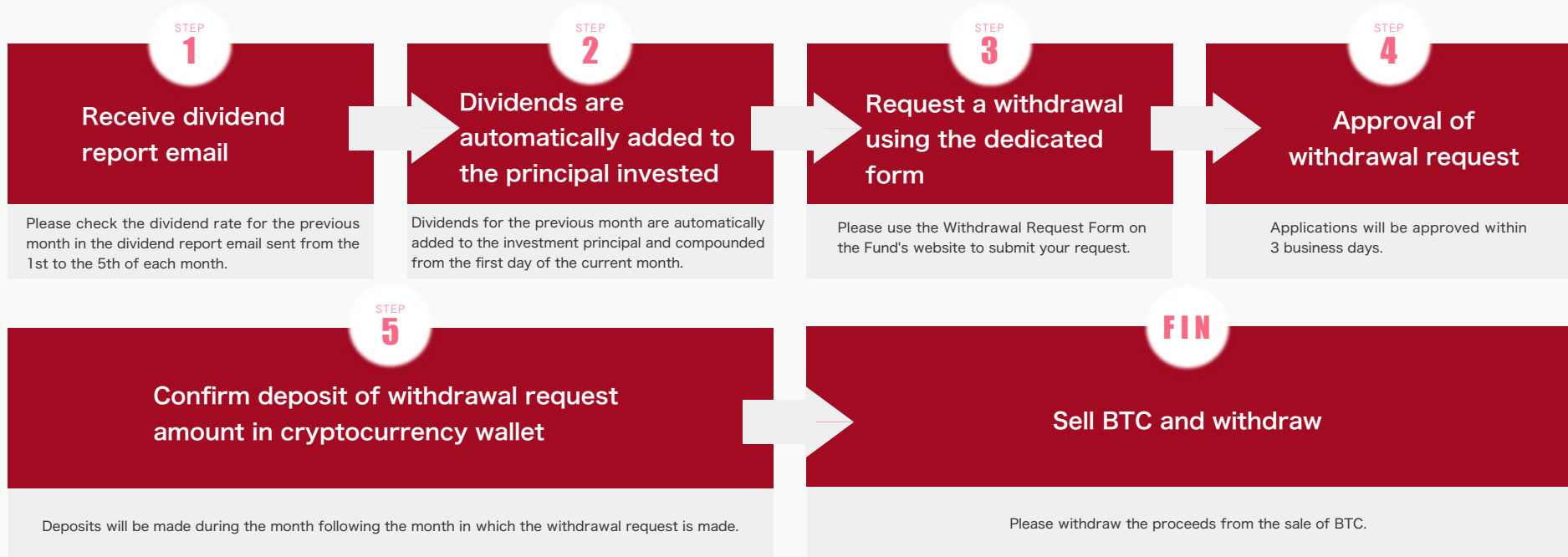
Electronic delivery of contracts to registered e-mail addresses and distribution of VALCO TOKEN to customers' WX Network.

Please confirm that the contract will be delivered electronically and the VALCO TOKEN will be distributed to WX Network within 3 business days as soon as the USDT remittance is confirmed.

WITHDRAWAL FLOW

The process from receipt of dividends to withdrawal is as follows

Cryptocurrency Trading Accounts



What Asked Questions ?

FAQ

These are the questions we receive from our customers regarding VALCO CS FUND. If you have any other questions, please feel free to contact us.

Q What kind of fund is the VALCO CS Fund?

The fund is characterized by the fact that it consists of three income streams: “Short-term Redemption Monthly Dividend Fund Management,” “VC (Venture Capital) Management,” and “VALCO TOKEN,” which is a conventional hedge fund that has a high threshold in terms of minimum deposit amount.

Q What is the minimum funding required?

The minimum deposit amount is 5,000USD. This is a very high minimum deposit amount for a typical hedge fund, which is about 1,000,000USD, but the Fund has set a lower minimum deposit amount in order to realize “popularization of hedge funds by Metaverse”.

Q Can I add funds during the process?

Of course, it is possible. As with new deposits of funds, VALCO TOKEN will be distributed in proportion to the amount deposited when adding funds. The deposit amount is set low.

Q What will the dividend rate be?

The average performance of short-term redemption monthly dividend type fund management (as of September 2024) is 3.2%. The average monthly dividend yield when VC (venture capital) management is added to the above is 3.8% to 4.7%. In addition, after VALCO TOKEN is listed on the exchange, you can sell TOKEN on the crypto market and earn a large capital gain.

Q Can I withdraw funds freely at any time?

Withdrawal requests cannot be made for 180 days from the contract date due to the lock-up period, but after that, both “deposit assets” and “dividend assets” under management can be requested for withdrawal at any time. Withdrawals will be completed within the month following the month of application.

Q What are the hours of reception?

Our office hours are Monday through Friday, 10:00-16:00 (Taiwan time). For inquiries outside of business hours, please contact us using the contact form, and our team will reply to you within 3 business days.

Q How can I check the status of my assets?

You can check the status of your individual assets as of the end of the previous month by filling in the required items on the “Contract Status Confirmation Form” and submitting it. The information includes a breakdown of the principal amount under management (deposited assets/dividend assets) and the number of tokens distributed.

Q How do I know the monthly dividend rate?

The Fund sends a dividend report email from the 1st to the 5th of each month. Please check the dividend rate based on the previous month's performance.

Q How do I sign up?

If you wish to subscribe to the Fund, please fill in the required items on the “Application Form” and submit. Please also refer to the Summary Document for the flow from application to fund deposit.

Q Where can I make inquiries?

Please feel free to contact us via our contact form or by phone (+852 5747 0331).

Q When are dividends paid each month?

Dividends are calculated based on the dividend rate stated in the dividend report e-mail, and the dividend amount is added to the principal on the first day of each month, and when capital gains are generated through VC (venture capital) management, this dividend amount is also added.

Q How do I apply for a withdrawal?

After the lock-up period, withdrawal requests can be submitted via the withdrawal request form regardless of the time of year. After your request is approved, your registered cryptocurrency wallet will be credited in USDT by the end of the following month. Please note that if you request a withdrawal, the requested amount will not be included in your investment principal for the current and subsequent months.

Q When will VALCO TOKEN earn a profit on the sale?

Our current assumption is for listing on the exchange in late 2028 or early 2029. After the listing, the market will be able to sell freely, and the assumed price per VALCO TOKEN at the time of listing is 0.6-1.4USD (yen equivalent: 86.28-201.33 yen). Thereafter, the price per piece is expected to increase with the launch of the project.

Q What do I need to apply?

- A cryptocurrency trading account that allows USDT transactions
- WX Network to receive the distributed VALCO TOKEN

The above are required. Detailed information on how to open each of these accounts is provided separately.

FUND DETAILS

FUND Details

Fund Name	VALCO CS FUND
Minimum Deposit	5,000 USD
Fee at the time of contract	None
administration fee	None
management fee	15% of earnings before dividends
Cancellation fee	None
VALCO TOKEN	number of copies printed: 6,000,000,000
Application deadline	No time limit ※Distribution of TOKEN will end when the maximum number of cards issued is reached.

※The Fund uses a cryptocurrency (USDT) for deposits and dividends; USDT is a stable coin linked to the USD price, and references to USD in this document and on the Fund's website are synonymous with USDT.

Distribution Guidelines

Deposit amount	Number of sheets distributed
5,000 ~ 25,000 USD	1 TOKEN per 0.5 USD
25,001 ~ 50,000 USD	1 TOKEN per 0.4 USD
50,001 ~ 75,000 USD	1 TOKEN per 0.3 USD
75,001 ~ 100,000 USD	1 TOKEN per 0.2 USD
100,001 USD以上	1 TOKEN per 0.1 USD

※10,000 VALCO TOKEN will be distributed for each minimum deposit (5,000USD) of the Fund.

CONTACT/Taiwan Office



■ Telephone
10:00 ~ 16:00(Taiwan time)

☎ **+852 5747 0331**

■ E-mail

✉ **valco@advantagellc-group.com**

COMPANY



[Company Name]

ADVANTAGE ADVISERS MANAGEMENT, LLC

[CEO/Chief Executive Officer]

Michaelle Montgomery

[Establishment]

1996

[Office Address]

Head Office

85 Broad Street, 24th Floor, New York, NY 10004
+1 347 630 4025

Hong Kong Office

The Center, 99 Queen's Road Central, Hong Kong
+852 5747 0331

[URL]

<https://advantagellc-group.com/>

